

UNITED FOOD AND COMMERCIAL WORKERS UNION LOCAL 152 BENEFITS FUNDS

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Federal Income Tax Withholding Election Form

Dear Pensioner or Beneficiary:

The internal Revenue Service requires that Federal Income Tax must be withheld from retirement benefits unless:

- The recipient's annualized pension income is lower than the minimum amount for which taxes are due or
- The recipient elects not to have tax withheld.

Whether you elect to have Federal Income Tax withheld or not, you are liable for payment of Federal Income Tax on the taxable portion of your pension benefit. You may also be subject to tax penalties under the estimated tax rules if your payments of estimated tax and withholding, if any, are inadequate.

<u>Participant information</u>	<input type="checkbox"/> Check If Change of Address
Name: _____ Telephone: _____	
Address: _____ _____	
City: _____ State: _____ Zip Code: _____	
Please complete Section A or B (Only select one section)	
<u>Section A</u> <input type="checkbox"/> I do not want to have Federal Income Tax withheld per month.	
<u>Section B</u> <input type="checkbox"/> I want a FLAT amount to be withheld from my benefits \$ _____ OR _____% per month.	
_____	_____
Print your Name	Social Security Number
_____	_____
Signature	Date

Please complete the Form and return it our office.

FUND USED:

Local 152 Retail Meat _____ Independent Packing _____ South Jersey Labor Management _____